

**ANTHONY E. LOCASCIO, CFP® EA, CTC**  
**ANTHONY LOCASCIO, CONSULTING, LLC**  
*Taxes, Investment, Wealth Management & Retirement Income Planning*  
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### **Education**

Wagner College, Staten Island, NY  
Pre-Law/Minor in Business Administration; B.A., Political Science,  
GPA 4.0, Cum Laude Graduate  
College for Financial Planning, Denver, CO  
Accreditation Council for Accountancy and Taxation  
Association for Investment Management & Research

### **Designations**

CERTIFIED FINANCIAL PLANNER™ Practitioner  
ENROLLED AGENT: Enrolled to represent taxpayers before the Internal Revenue Service  
Ed Slott Master Elite IRA Advisor  
Certified Tax Coach

### **Affiliations**

Certified Financial Planner Board of Standards, Inc.  
Financial Planning Association  
Financial Planning Association of NJ  
National Association of Enrolled Agents  
New Jersey Department of Banking & Insurance  
Better Business Bureau  
National Association of Tax Practitioners  
New Jersey Association of Public Accountants  
Member of Ed Slott's Elite IRA Advisor Group

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**Accomplishments**

- Host of Radio Show, “**Make Your Money Work**”
- Interviewed by **NBC, Fox News, CNBC, The New York Post, Reader’s Digest and the NY Times**, 2001
- Author
- Nominated to **Worth Magazine** as one of the top Financial Advisors in America, 1998
- Hosted “**Who Stole the American Dream?**” cable TV show, 1998

