

ANTHONY E. LOCASCIO, CFP®
ANTHONY LOCASCIO, CONSULTING, LLC
Taxes, Investment, Wealth Management & Retirement Income Planning
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Education

Wagner College, Staten Island, NY
B.A., Political Science, GPA 4.0, Cum Laude Graduate
College for Financial Planning, Denver, CO
Accreditation Council for Accountancy and Taxation
Association for Investment Management & Research
Completed Classroom Hours for Certified Business Appraiser (CBA) Designation with
Institute of Business Appraisers (IBA)

Designations

CERTIFIED FINANCIAL PLANNER™ Practitioner

Licenses & Registrations

State of New Jersey
1992: Mortgage Banker
1992: Second Mortgage Lender
1983: Real Estate
1980: Health
1980: Life Insurance
1980: Property and Casualty
Securities Registrations
1998: Series 63
1997: Series 7
1988: Series 22
1983: Series 6

Affiliations

Certified Financial Planner Board of Standards, Inc.
Financial Planning Association
Financial Planning Association of NJ
National Association of Enrolled Agents
New Jersey Department of Banking & Insurance
Better Business Bureau
National Association of Tax Practitioners
National Society of Accountants
New Jersey Association of Public Accountants

*Financial Advisor of, and securities offered through, Questar Capital Corporation, Member FINRA, SIPC
Advisory Services offered through Questar Asset Management, A Registered Investment Advisor.
Tax services offered through Anthony LoCascio Consulting, LLC.
Anthony LoCascio Consulting, LLC is independent of QCC and QAM. QCC and QAM do not provide tax and/or legal advice.*

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Accomplishments

- Host of Radio Show, “**Make Your Money Work**”
- Interviewed by **NBC, Fox News, CNBC, The New York Post, Reader’s Digest and the NY Times**, 2001
- Author
- Nominated to **Worth Magazine** as one of the top Financial Advisors in America, 1998
- Hosted “**Who Stole the American Dream?**” cable TV show, 1998

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